



## Stock & Securities Transfer Details

Please Complete and Return, along with the transfer of your stocks.

### Transfer Information

Charles Schwab  
DTC # 0164 Code 40  
Children's Hospital Colorado Foundation Account # 2308-2848

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### Donor(s) Information

Name: \_\_\_\_\_  
Phone Number: \_\_\_\_\_  
Email: \_\_\_\_\_

### Broker Information (optional)

Name: \_\_\_\_\_  
Organization: \_\_\_\_\_  
Phone Number: \_\_\_\_\_  
Email: \_\_\_\_\_

### Securities Information

Name of Stock(s): \_\_\_\_\_  
Ticker Symbol(s): \_\_\_\_\_  
Number of Shares(s): \_\_\_\_\_

### Gift Details

#### Enterprise Tax Credit

1. Do you wish to receive Colorado Enterprise Tax Credit for this gift?  
 No       Yes. If yes, which of the following, qualified areas would you like to direct your gift?  
 Prevention and Wellness Fund    Innovation Fund  
 Recruiting and Retention Fund    Research Enterprise  
 Mental Health

2. For Colorado tax filing purposes, please provide the last four digits of the donor's social security number: [Click here to enter text.](#)

Notes: For Colorado residents only. Not applicable to endowment gifts. Gifts of stock qualify for a 12.5% credit, rather than the 25% credit for gifts of cash. [More details on Enterprise Zone & Children's Colorado](#)

#### Other Gift Designation

- Children's Fund       Other: [Click here to enter text.](#)
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